

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	21307	-1.49
GIFT NIFTY	24960	-0.21
NIKKEI 225	42816	-1.68
HANGSENG	24985	-0.62

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	86.95	-0.52
JPY /INR	58.92	-0.92
GBP/INR	117.59	-0.72
EUR/INR	101.60	-0.62

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	24986	0.44
SENSEX	81670	0.49
NIFTY BANK	55845	0.20

## MCX

Commodity	Prev. Close	% Chg
GOLD	99318	-0.08
SILVER	113426	-0.15
ZINC	264.30	-0.56
CRUDE OIL	5427	-1.18
NATURAL GAS	247.30	-2.87
ALUMINIUM	250.15	-0.73
COPPER	877.50	-0.54
LEAD	178.80	-0.03

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	2.75	0.00
INFY	16.60	1.16
DR REDDY	14.18	-0.35
HDFCBANK	74.86	-0.78
ICICIBANK	32.88	-0.63

## STOCK TO WATCH

**Phoenix Mills** The Competition Commission of India (CCI) has approved the proposed arrangement to provide exit to Canada Pension Plan Investment Board (CPP Investments) from its 49% equity shareholding in the company's material subsidiary, Island Star Mall Development, subject to shareholder and other necessary regulatory approvals.

**Endurance Technologies** The company has evaluated and approved capacity addition in its ABS, disc brake systems, and brake disc segments, with an investment of Rs 135.6 crore. The capacity expansion is expected to be completed in the fourth quarter of FY26.

**GMR Power and Urban Infra** The Board of Directors will meet on August 22 to consider the raising of funds.

## TOP NEWS

[FACT, RCF, Agro Phos shares rise up to 5% as China may lift curbs on fertiliser exports .](#)

[Bharat Dynamics, GRSE, HAL, other defence stocks drop up to 3% after Trump-Zelensky meet .](#)

[Newly-listed stocks rally: JSW Cement, Brigade Hotel Ventures, Crizac shares jump up to 7% .](#)

[Sensex up 500 pts, Nifty at 25,000 as auto, oil & gas stocks rally; RIL up over 2%](#)

[Captain Fresh confidentially files draft IPO papers with Sebi, aims to raise Rs 1,700 crore via fresh issue .](#)

[Ola Electric, Tata Motors, Bajaj Auto rally up to 6% as China assures addressing rare earth magnet crunch .](#)

[Inox Wind shares gain 6% on Rs 175 crore stake sale in EPC subsidiary .](#)

[Prestige Estates Projects Board Approves ₹1.80/Share Dividend .](#)

[Sterling and Wilson Renewable Energy Reaffirms Credit Rating .](#)